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Consolidated Financial Results for the Three Months Ended September 30, 2025 (Japanese GAAP)



November 14, 2025

Company name: Ai Holdings Corporation	Listing Stock Exchange: Tokyo
Stock code: 3076	URL: https://www.aiholdings.co.jp/
Representative: Hideyoshi Sasaki, Chairman and CEO	
Contact: Hiroyuki Yamamoto, Director and General Manager of Administration	
Tel: +81-3-3249-6335	
Scheduled date for dividend payment: —	
Preparation of supplemental explanatory materials: Yes	
Results briefing to be held: None	

(Amounts less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months Ended September 30, 2025 (July 1, 2025 to September 30, 2025)

(1) Consolidated operating results

(Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended September 30, 2025	20,270	80.6	2,039	14.7	2,279	90.2	4,109	(58.1)
Three months ended September 30, 2024	11,222	(6.3)	1,778	(24.4)	1,198	(55.5)	9,818	445.8

(Note) Comprehensive income: Three months ended September 30, 2025: 4,710 million yen [(43.6)% YoY]
Three months ended September 30, 2024: 8,356 million yen [267.7% YoY]

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended September 30, 2025	77.13	—
Three months ended September 30, 2024	199.20	—

(Note) At the end of the fiscal year ended June 30, 2025, provisional accounting treatment for business combinations was finalized. Accordingly, figures for the three months ended September 30, 2024 have been adjusted to reflect the effects of this finalization.

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of September 30, 2025	138,706	111,389	80.0	2,090.89
As of June 30, 2025	140,906	112,065	77.7	2,103.58

(Reference) Equity: As of September 30, 2025: 111,030 million yen
As of June 30, 2025: 109,543 million yen

2. Dividends

	Annual dividend per share				
	End of Q1	End of Q2	End of Q3	Year-end	Total
Fiscal year ended June 30, 2025	Yen —	Yen 45.00	Yen —	Yen 55.00	Yen 100.00
Fiscal year ending June 30, 2026	—				
Fiscal year ending June 30, 2026 (forecast)		55.00	—	55.00	110.00

(Note) Revisions to the most recently announced dividend forecast during the period: None

3. Consolidated Earnings Forecast for the Fiscal Year Ending June 30, 2026 (July 1, 2025 to June 30, 2026)

(Percentages indicate YoY change)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full-year	90,000	36.0	10,700	20.4	11,400	26.6	10,300	(51.6)	193.34

(Note) Revisions to the most recently announced financial forecast during the period: None

*Notes

- (1) Changes in the scope of consolidation during the period under review: None
 Newly subsidiaries added: None
 Subsidiaries excluded: None
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: None
- (3) Changes in accounting policies and accounting estimates and retrospective restatements
 1. Accounting policy changes due to accounting standard revisions, etc.: None
 2. Other accounting policy changes: None
 3. Changes in accounting estimates: None
 4. Retrospective restatements: None

(4) Number of issued shares (common shares)

1. Issued shares (including treasury shares) at the end of the period	As of September 30, 2025	56,590,410	As of June 30, 2025	56,590,410
2. Treasury shares at the end of the period	As of September 30, 2025	3,316,715	As of June 30, 2025	3,316,677
3. Average number of shares outstanding during the period	Three months ended September 30, 2025	53,273,707	Three months ended September 30, 2024	49,288,218

*The quarterly consolidated financial statements included in the report are not subject to review by certified public accountants or auditing firms.

*Appropriate use of earnings forecast and other special notes
 (Notes on forward-looking statements, etc.)

The forward-looking statements including the forecasts for the financial results contained in this document are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable, and actual results may differ from such statements due to a variety of factors.