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Consolidated Financial Results for the Fiscal Year Ended June 30, 2025 (Japanese GAAP)



August 19, 2025

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 Stock code: 3076
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Listing Stock Exchange: Tokyo
 URL: <https://www.aiholdings.co.jp/>

Annual general meeting of shareholders: September 26, 2025
 Scheduled date for dividend payment: September 29, 2025
 Scheduled date to file securities report: September 26, 2025
 Preparation of supplemental explanatory materials: Yes
 Results briefing to be held: Yes (For securities analysts and institutional investors)

(Amounts less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal Year Ended June 30, 2025 (July 1, 2024 to June 30, 2025)

(1) Consolidated operating results

(Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended June 30, 2025	66,197	32.9	8,889	(9.8)	9,008	(54.6)	21,280	35.7
Fiscal year ended June 30, 2024	49,812	7.4	9,853	4.4	19,856	88.7	15,681	90.2

(Note) Comprehensive income: Fiscal year ended June 30, 2025: 20,322 million yen (15.9% YoY)
 Fiscal year ended June 30, 2024: 17,542 million yen (89.6% YoY)

	Earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Operating profit margin
	Yen	Yen	%	%	%
Fiscal year ended June 30, 2025	407.13	—	22.5	7.7	13.4
Fiscal year ended June 30, 2024	331.11	—	21.3	22.8	19.8

(Reference) Equity in earnings of affiliates: Fiscal year ended June 30, 2025: 415 million yen
 Fiscal year ended June 30, 2024: 9,384 million yen

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of June 30, 2025	140,906	112,065	77.7	2,103.58
As of June 30, 2024	93,901	80,514	85.2	1,700.07

(Reference) Equity: As of June 30, 2025: 109,543 million yen
 As of June 30, 2024: 80,031 million yen

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Million yen	Million yen	Million yen	Million yen
Fiscal year ended June 30, 2025	7,647	7,084	(5,384)	44,790
Fiscal year ended June 30, 2024	8,432	(6,428)	(4,675)	36,021

2. Dividends

	Annual dividend per share					Total dividends (Total)	Payout ratio (consolidated)	Ratio of dividends to net assets (consolidated)
	End of Q1	End of Q2	End of Q3	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal year ended June 30, 2024	—	45.00	—	45.00	90.00	4,262	27.2	5.8
Fiscal year ended June 30, 2025	—	45.00	—	55.00	100.00	5,327	24.6	5.3
Fiscal year ending June 30, 2026 (forecast)		55.00	—	55.00	110.00		56.9	

3. Consolidated Earnings Forecast for the Fiscal Year Ending June 30, 2026 (July 1, 2025 to June 30, 2026)

(Percentages indicate YoY change)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full-year	90,000	36.0	10,700	20.4	11,400	26.6	10,300	(51.6)	193.34

*Notes

- (1) Changes in the scope of consolidation during the period under review: Yes
(Transfers of specified subsidiaries associated with changes in the Company's scope of consolidation)
Newly included: Two companies (IWATSU ELECTRIC CO., LTD. and NAKAYO, INC.)
Subsidiaries excluded: None
- (2) Changes in accounting policies and accounting estimates and retrospective restatements
- Accounting policy changes due to accounting standard revisions, etc.: Yes
 - Other accounting policy changes: None
 - Changes in accounting estimates: None
 - Retrospective restatements: None

(3) Number of issued shares (common shares)

1. Issued shares (including treasury shares) at the end of the period	As of June 30, 2025	56,590,410	As of June 30, 2024	56,590,410
2. Treasury shares at the end of the period	As of June 30, 2025	3,316,677	As of June 30, 2024	9,230,904
3. Average number of shares outstanding during the period	Fiscal year ended June 30, 2025	52,269,558	Fiscal year ended June 30, 2024	47,359,725

(Reference) Summary of Non-consolidated Financial Results

Non-consolidated Financial Results for the Fiscal Year Ended June 30, 2025 (from July 1, 2024 to June 30, 2025)

(1) Non-consolidated Operating Results

(Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended June 30, 2025	5,265	(2.5)	4,499	(5.6)	4,480	(14.1)	4,224	(5.8)
Fiscal year ended June 30, 2024	5,399	(4.6)	4,768	(5.2)	5,213	(4.7)	4,483	(29.2)

	Earnings per share	Diluted earnings per share
	Yen	Yen
Fiscal year ended June 30, 2025	80.82	—
Fiscal year ended June 30, 2024	94.66	—

(2) Non-consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of June 30, 2025	62,515	45,328	72.5	850.86
As of June 30, 2024	36,224	31,468	86.9	664.46

(Reference) Equity: As of June 30, 2025: 45,328 million yen

As of June 30, 2024: 31,468 million yen

*Summaries of financial statements are not subject to audit through certified public accountants or auditing corporations.

*Appropriate use of earnings forecast and other special notes

(Notes on forward-looking statements, etc.)

The forward-looking statements including the forecasts for the financial results contained in this document are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable, and actual results may differ from such statements due to a variety of factors.