



May 26, 2025

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(Stock Code: 3076 TSE Prime Market)
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Notice Regarding Revision of Earnings Forecast

NAKAYO, INC. (hereinafter, "NAKAYO") which is a consolidated subsidiary of Ai Holdings Corporation (hereinafter, "the Company") was held the extraordinary general meeting of shareholders of on today, The resolution items (Proposal No.1: Consolidation of Stock and Proposal No.2: Partial Amendment of the Articles of Incorporation) were approved. As a result, the company has decided to revise full-year consolidated earnings forecast for the fiscal year ending June 2025, as follows.

1. Revision of Consolidated Earnings Forecast for the Fiscal Year Ending June 2025 (From July 1, 2024, to June 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	(Million yen)	(Million yen)	(Million yen)	(Million yen)	(yen)
Previous forecast (A)	68,000	10,500	11,317	17,805	340.05
Revised forecast (B)	68,000	10,500	11,317	21,305	407.60
Change (B – A)	0	0	0	3,500	—
Rate of Change (%)	0	0	0	19.7	—
(Reference) Results for the previous fiscal year (Fiscal year ended June 30, 2024)	49,812	9,853	19,856	15,681	331.11

2. Reasons for the revision of the earnings forecast

As announced on April 3, 2025, "Notice Regarding Results of Tender Offer for Shares of NAKAYO, Inc. (code: 6715) and Change in Status to Specified Subsidiary", NAKAYO became consolidated subsidiary, and specified subsidiary on April 9, 2025.

Furthermore, the resolution items (Proposal No.1: Consolidation of Stock and Proposal No.2: Partial Amendment of the Articles of Incorporation) have been approved at the extraordinary shareholders' meeting of NAKAYO held on today. NAKAYO become a wholly owned subsidiary of the company on June 17, 2025. As a result of the occurrence of negative goodwill as the difference between the acquisition price of the company's shares through the tender offer and

the net assets of NAKAYO as of the deemed acquisition date.

The gain on negative goodwill will be recorded as extraordinary income in the fourth quarter of the current fiscal year.

*The above forecasts are based on information currently available to the Company, and actual results may differ from the above forecasts due to various factors.