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August 3, 2026

Company name: Ai Holdings Corporation
Representative: Hideyoshi Sasaki, Chairman and CEO
(Stock Code: 3076 TSE Prime Market)
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Notice Regarding Completion of Payment and Partial Forfeiture of Treasury Stock Disposition through Third-Party Allotment

We hereby announce that payment procedures were completed today for the disposal of treasury shares through a third-party allotment to the Company's Employee Shareholding Association as restricted stock, as approved by written resolution in lieu of a Board of Directors meeting on May 25, 2026. Due to partial forfeiture, the originally planned number of shares to be disposed of has changed, as detailed below.

For further details regarding this matter, please refer to the announcement dated May 25, 2026, titled "Notice Regarding the Disposal of Treasury Shares via Third-Party Allotment for the Grant of Restricted Stock through the Employee Shareholding Association."

1. Changes to the Overview of the Disposal of Treasury Shares
(Changes are underlined.)

	After Change	Before Change
(1) Date of Disposal	August 3, 2026	August 3, 2026
(2) Class and Number of hares to be Disposed of	Company's common stock: <u>62,400 shares</u>	Company's common stock: 264,100 shares
(3) Disposal Price	2,837 yen per share	2,837 yen per share
(4) Total Disposal amount	<u>177,028,800 yen</u>	749,251,700 yen
(5) Allocation Method (Allottee)	Third-party allotment (Ai Holdings Employee Shareholding Association: <u>62,400shares</u>)	Third-party allotment (Ai Holdings Employee Shareholding Association: 264,100 shares)
6) Other	We have filed an extraordinary report pursuant to the Financial Instruments and Exchange Act regarding this disposal of treasury shares.	We have filed an extraordinary report pursuant to the Financial Instruments and Exchange Act regarding this disposal of treasury shares.

2. Reason for the Change

The changes to the number of shares to be disposed of and the total disposal value are due to the finalization of the number of Employee Stock Ownership Plan members who agreed to receive the restricted stock grants under this program, following a promotional campaign aimed at encouraging non-members to join the plan.

3. Future Outlook

This matter will not affect the earnings forecast for the fiscal year ending June 30, 2026.

END