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Consolidated Financial Results for the Nine Months Ended March 31, 2026 (Japanese GAAP)



May 15, 2026

Company name: Ai Holdings Corporation	Listing Stock Exchange: Tokyo
Stock code: 3076	URL: https://www.aiholdings.co.jp/
Representative: Hideyoshi Sasaki, Chairman and CEO	
Contact: Hiroyuki Yamamoto, Director and General Manager of Administration	
Tel: +81-3-3249-6335	
Scheduled date for dividend payment: —	
Preparation of supplemental explanatory materials: Yes	
Results briefing to be held: None	

(Amounts less than one million yen are rounded down.)

1. Consolidated Financial Results for the Nine Months Ended March 31, 2026 (July 1, 2025 to March 31, 2026)

(1) Consolidated operating results

(Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended March 31, 2026	64,733	28.0	8,719	17.9	9,914	35.0	9,643	(42.7)
Nine months ended March 31, 2025	50,557	34.0	7,392	(5.0)	7,345	(57.2)	16,822	17.4

(Note) Comprehensive income: Nine months ended March 31, 2026: 10,882 million yen [(32.7)% YoY]
 Nine months ended March 31, 2025: 16,169 million yen [5.9% YoY]

	Earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended March 31, 2026	181.01	—
Nine months ended March 31, 2025	323.91	—

(Note) At the end of the fiscal year ended June 30, 2025, provisional accounting treatment for business combinations was finalized. Accordingly, figures for the nine months ended March 31, 2025 have been adjusted to reflect the effects of this finalization.

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2026	144,057	114,362	79.2	2,146.71
As of June 30, 2025	140,906	112,065	77.7	2,103.58

(Reference) Equity: As of March 31, 2026: 114,092 million yen
 As of June 30, 2025: 109,543 million yen

2. Dividends

	Annual dividend per share				
	End of Q1	End of Q2	End of Q3	Year-end	Total
Fiscal year ended June 30, 2025	Yen —	Yen 45.00	Yen —	Yen 55.00	Yen 100.00
Fiscal year ending June 30, 2026	—	55.00	—		
Fiscal year ending June 30, 2026 (forecast)				70.00	125.00

(Note) Revisions to the most recently announced dividend forecast during the period: Yes

3. Consolidated Earnings Forecast for the Fiscal Year Ending June 30, 2026 (July 1, 2025 to June 30, 2026)

(Percentages indicate YoY change)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full-year	90,000	36.0	10,700	20.4	11,400	26.6	10,300	(51.6)	193.34

(Note) Revisions to the most recently announced financial forecast during the period: None

*Notes

(1) Changes in the scope of consolidation during the period under review: None

Newly included: None

Subsidiaries excluded: None

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: None

(3) Changes in accounting policies and accounting estimates and retrospective restatements

1. Accounting policy changes due to accounting standard revisions, etc.: None

2. Other accounting policy changes: None

3. Changes in accounting estimates: None

4. Retrospective restatements: None

(4) Number of issued shares (common shares)

1. Issued shares (including treasury shares) at the end of the period	As of March 31, 2026	56,590,410	As of June 30, 2025	56,590,410
2. Treasury shares at the end of the period	As of March 31, 2026	3,317,228	As of June 30, 2025	3,316,677
3. Average number of shares outstanding during the period	Nine months ended March 31, 2026	53,273,535	Nine months ended March 31, 2025	51,935,989

*Quarterly review of quarterly consolidated financial statements by certified public accountants or audit firms: None

*Appropriate use of earnings forecast and other special notes

(Notes on forward-looking statements, etc.)

The forward-looking statements including the forecasts for the financial results contained in this document are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable, and actual results may differ from such statements due to a variety of factors.