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Consolidated Financial Results for the Nine Months Ended March 31, 2025 (Japanese GAAP)



May 14, 2025

Company name: Ai Holdings Corporation	Listing Stock Exchange: Tokyo
Stock code: 3076	URL: https://www.aiholdings.co.jp/
Representative: Hideyoshi Sasaki, Chairman and CEO	
Contact: Hiroshi Sanda, Director and General Manager of Administration	
Tel: +81-3-3249-6335	
Scheduled date for dividend payment: —	
Preparation of supplemental explanatory materials: Yes	
Results briefing to be held: None	

(Amounts less than one million yen are rounded down.)

1. Consolidated Financial Results for the Nine Months Ended March 31, 2025 (July 1, 2024 to March 31, 2025)

(1) Consolidated operating results

(Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended March 31, 2025	50,557	34.0	7,392	(5.0)	7,345	(57.2)	17,259	20.5
Nine months ended March 31, 2024	37,716	5.3	7,779	3.2	17,168	115.0	14,327	147.4

(Note) Comprehensive income: Nine months ended March 31, 2025: 16,607 million yen (8.7% YoY)
Nine months ended March 31, 2024: 15,276 million yen (168.9% YoY)

	Earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended March 31, 2025	332.33	—
Nine months ended March 31, 2024	302.53	—

(Note) At the end of the previous fiscal year, the Company finalized the provisional accounting treatment in connection with the application of the equity method. Figures for the third quarter of that fiscal year have been retroactively adjusted to reflect the finalization of the provisional accounting treatment.

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2025	132,624	106,284	79.8	1,995.05
As of June 30, 2024	93,901	80,514	85.2	1,700.07

(Reference) Equity: As of March 31, 2025: 105,817 million yen
As of June 30, 2024: 80,031 million yen

2. Dividends

	Annual dividend per share				
	End of Q1	End of Q2	End of Q3	Year-end	Total
Fiscal year ended June 30, 2024	Yen —	Yen 45.00	Yen —	Yen 45.00	Yen 90.00
Fiscal year ending June 30, 2025	—	45.00	—		
Fiscal year ending June 30, 2025 (forecast)				55.00	100.00

(Note) Revisions to the most recently announced dividend forecast during the period: None

3. Consolidated Earnings Forecast for the Fiscal Year Ending June 30, 2025 (July 1, 2024 to June 30, 2025)

(Percentages indicate YoY change)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full-year	68,000	36.5	10,500	6.6	11,317	(43.0)	17,805	13.5	340.05

(Note) Revisions to the most recently announced financial forecast during the period: None

*Notes

(1) Changes in the scope of consolidation during the period under review: Yes

Newly included: One company (IWATSU ELECTRIC CO., LTD.)

Subsidiaries excluded: None

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: None

(3) Changes in accounting policies and accounting estimates and retrospective restatements

1. Accounting policy changes due to accounting standard revisions, etc.: None

2. Other accounting policy changes: None

3. Changes in accounting estimates: None

4. Retrospective restatements: None

(4) Number of issued shares (common shares)

1. Issued shares (including treasury shares) at the end of the period	As of March 31, 2025	56,590,410	As of June 30, 2024	56,590,410
2. Treasury shares at the end of the period	As of March 31, 2025	3,316,332	As of June 30, 2024	9,230,904
3. Average number of shares outstanding during the period	Nine months ended March 31, 2025	51,935,989	Nine months ended March 31, 2024	47,359,791

*Quarterly review of quarterly consolidated financial statements by certified public accountants or audit firms: None

*Appropriate use of earnings forecast and other special notes

(Notes on forward-looking statements, etc.)

The forward-looking statements including the forecasts for the financial results contained in this document are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable, and actual results may differ from such statements due to a variety of factors.